FOR A PROTECTIVE ORDER

28

LOZANO SMITH

1	TABLE OF CONTENTS
2	INTRODUCTION
3	STATEMENT OF FACTS
4	GOVERNING LAW
5	A. Temporary Restraining Orders
6	B. The Public Records Act
7	ARGUMENT
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	

16

19

20

21

22

23

24

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TO PETITIONER, JOHN DOE and his attorneys of record, Shannon DeNatale Boyd, of Price, Postel & Parma LLP:

Respondent MILL VALLEY SCHOOL DISTRICT ("District") hereby submits the following Response to Petitioner's Ex Parte Application for a Protective Order ("Motion").

# MEMORANDUM OF POINTS AND AUTHORITIES

# INTRODUCTION

This matter arises under the California Public Records Act ("CPRA"), Government Code sections 7920.000 et seq., and calls on this Court to determine whether specific personnel records must be disclosed or withheld in response to a request under the CPRA made by requestor Holly McDede ("McDede"). The District respectfully submits that it stands ready and willing to comply with any and all Orders issued by this Court regarding the CPRA requests that are the subject of this lawsuit. At all times, the District has recognized, and has protected, the competing legal rights, and it will continue to do so pursuant to any Orders issued by this Court.

# STATEMENT OF FACTS

On or about June 7, 2024, requestor McDede sent the District a request for the following records:

[A] Ill public records related to any and all claims of misconduct against teachers or other school employees from 2014 to the date this request is fulfilled.

Such public records should include, but not be limited to, all complaints; allegations; claims; investigatory reports; analyses; summaries; memoranda and/or notes; interview recordings; transcripts and/or notes; reviews; emails, text or other electronic messages, voicemails, and/or other communications and/or correspondence; determinations; decisions; orders; resignation letters; employment reclassification documents; offers in compromise and/or settlement agreements; termination and/or transfer papers; letters of reproval and/or other disciplinary actions, whether imposed or not; referrals to law enforcement, administrative, and/or licensing agencies, departments, and/or bodies; appeals; court filings and/or rulings; and all similar materials notwithstanding the use of other terminology, nomenclature, or categorization by this or other involved public agencies.

I am also requesting records related to any and all reports to the California Commission on Teacher Credentialing from 2014 to the date this request is fulfilled.

On or about June 14, 2024, the District sought clarifications regarding the request, pursuant to Government Code section 7922.600, subdivision (a), subsection (1).

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On June 28, 2024, McDede responded with the following clarified request:

I can narrow this request to public records related to claims of sexual harassment, sexual assault, or boundary crossing or grooming behavior made regarding teachers or other school employees.

I can similarly narrow my request for records involving the Teacher Credentialing Commission, which would narrow that part of the request to claims of sexual harassment, sexual assault, or grooming made to the California Commission on Teacher Credentialing from 2014 to the date this request is fulfilled.

On or about July 8, 2024, the District informed McDede that it interpreted the use of the term "claims" in relation to the above-mentioned misconduct as records that satisfy the requirement that the information sought is both of a substantial nature and is well-founded. (See American Federation v. Regents of University of California (1978) 80 Cal. App.3d 913; see also Associated Chino Teachers v. Chino Valley Unified School District (2018) 30 Cal.App.5th 530.)

The District informed McDede that after an initial review, the District believed it had responsive records in its possession. The District informed McDede that it would make the responsive records available to her once the District had a reasonable time to conduct a search, identify responsive records, and send the legally required notices to the individuals involved. (See Marken v. Santa Monica-Malibu Unified School District (2012) 202 Cal.App.4th 1250.)

After careful consideration, the District determined on balance, the requested records are disclosable to the public with certain redactions to protect legally confidential information. However, respectful of the competing interests arising from the request and, in particular, the need to balance the interests in public disclosure with Petitioner's interests in privacy, the District did not immediately disclose the requested information. On or about August 23, 2024, the District notified the Petitioner of the opportunity to oppose disclosure in accordance with the procedure outlined in the Appellate Court decision in Marken v. Santa Monica-Malibu Unified School District (2012) 202 Cal.App.4th 1250.

On or about August 26, 2024, Petitioner's legal counsel contacted the District stating that Petitioner does not consent to the release of his records and would pursue any and all legal remedies should the District produce them. Petitioner requested additional time to September 12, 2024, to obtain a court order.

On or about September 10, 2024, Petitioner's attorneys served electronic copies of its moving papers, including Petitioner's Ex Parte Application for a Temporary Restraining Order.

### **GOVERNING LAW**

# A. Temporary Restraining Orders

A temporary restraining order ("TRO") is a form of provisional injunctive relief issued to preserve the status quo, pending a hearing on an application for preliminary injunction. (See Code Civ. Proc., §§ 526, 527; *Biasca v. Super. Ct.* (1924) 194 Cal. 366.) When presented with an application for a TRO, a court must balance two factors in determining whether preliminary injunctive relief should be granted: (1) the likelihood that the petitioner will prevail on the merits of the writ; and (2) the interim harm that the petitioner may suffer if injunctive relief is denied as compared to the harm that the respondent will face if granted. (*IT Corp. v. County of Imperial* (1983) 35 Cal.3d 63, 69-70; see also *Butt v. State of California* (1982) 4 Cal.4th 668, 677-78.)

Where a petitioner seeks to enjoin public agencies in the performance of their duties, the public interest must also be considered. (*Tahoe Keys Property Owners' Assn. v. State Water Resources Control Bd.* (1994) 23 Cal.App.4th 1459, 1472-73.) A strong showing of entitlement to injunctive relief is required where the moving party seeks to enjoin government action taken in the public interest. In such a case, the moving party must establish both underlying irreparable injury and a probability of success on the merits. (*Id.* at 1485.) Injunctive relief through a TRO which alters the status quo (i.e., a mandatory injunction) is subject to higher scrutiny and should not be issued unless the facts and law clearly favor the moving party. (*Teachers Insurance & Annuity Association v. Furlotti* (1999) 70 Cal.App.4th 1487, 1493.) The burden is on the Petitioner to show all elements necessary to support issuance of the injunctive relief sought. (*O'Connell v. Super. Ct.* (2006) 141 Cal.App.4th 1452, 1481.)

#### **B.** The Public Records Act

As to the competing interests at issue, the CPRA, while "mindful of the right of individuals to privacy," also recognizes "a fundamental and necessary right of every person in this state" to have "access to information concerning the conduct of the people's business." (Gov. Code, § 7921.000.) Pursuant to the California Constitution, the CPRA must be "broadly construed" because its statutory scheme "furthers the people's right of access." (Cal. Const., art. I, § 3, subd. (b)(2).) Thus, while the CPRA provides a

right to obtain disclosure, it also enumerates numerous exemptions for certain records, including "personnel ... files, the disclosure of which would constitute an unwarranted invasion of personal privacy." (Gov. Code, § 7927.700.) In addition, the California Court of Appeal has recognized that "[t]he California Constitution guarantees both the individual's right of privacy [citations omitted] and the public's 'right of access to information concerning the public's business." (*Marken v. Santa Monica-Malibu Unified School District* (2012) 202 Cal.App.4th 1250, 1261.) As the Court in *Marken* explained:

In the CPRA the Legislature has sought to reconcile these two fundamental, but sometimes conflicting, conditional rights. While "mindful of the right of individuals to privacy" (§ 6250), the Legislature has declared "access to information concerning the conduct of the people's business is a fundamental and necessary right of every person in this state." (*Ibid.*) Thus, the CPRA generally provides "every person has a right to inspect any public record" (§ 6253, subd. (a)), "[e]xcept with respect to records exempt from disclosure by express provisions of law. . . ." (§ 6253, subd. (b).) Section 6254, in turn, lists 29 categories of documents exempt from the requirement of public disclosure, many of which are designed to protect individual privacy, including, "Personnel, medical, or similar files, the disclosure of which would constitute an unwarranted invasion of personal privacy." (§ 6254, subd. (c); see also § 6254, subd. (k) [exempting "[r]ecords, the disclosure of which is exempted or prohibited pursuant to federal or state law"].) Section 6255, subdivision (a), also permits a public agency to withhold other records if it can demonstrate "on the facts of the particular case the public interest served by not disclosing the record clearly outweighs the public interest served by disclosure of the record."

(*Marken*, 202 Cal.App.4th at 1261-1262.) Under this law, the *Marken* Court recognized that the employee whose records are sought to be disclosed may pursue a reverse-CPRA lawsuit to prevent the requested disclosure, while also recognizing that the party requesting disclosure is "allowed to intervene in a reverse-CPRA lawsuit if he or she wishes." (*Id.* at 1267, 1268.)

To determine whether a record falls within the personnel exception, a two-part test must be applied. (BRV, Inc. v. Superior Court (2006) 143 Cal.App.4th 742, 755, as modified on denial of reh'g (Oct. 26, 2006) ["BRV"].) First, the court examines whether the disclosure of the record, in whole or in part, would compromise substantial privacy interests. (Id.) Second, the court determines whether the potential harm to such privacy interests resulting from disclosure would outweigh the public interest in disclosing the records. (Id.) In BRV, the court held that there was a significant public interest in an investigation report related to the school district's Superintendent. (BRV, supra, at p. 759.) The court emphasized the importance of the Superintendent holding a position of authority as a public official and that the allegations

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were of a public nature. (Id.) The BRV court ultimately held that the public interest outweighed the competing privacy interests and that the report must be disclosed with appropriate redactions. (BRV, *supra*, at p. 760.)

#### **ARGUMENT**

Here, the District has respected and protected the competing constitutional interests raised by the CPRA request at issue. While the District recognizes and respects the privacy interests of its current and former employees, it disputes Petitioner's claim that he was never disciplined for alleged misconduct. The facts show that Petitioner elected to resign mid-school year in response to the allegations against him. Publicly available school board agendas indicate that the 2021-2022 school year ran from August 21, 2021, to June 9, 2022, yet Petitioner resigned on December 31, 2021, well before the school year's conclusion.

While the Commission on Teacher Credentialing did not take administrative action against Petitioner's credential, the District found the allegations against him to be well-founded and constituting "boundary crossing or grooming behavior." As such, these allegations fall within the scope of disclosure under the CPRA. The nature of these allegations creates a significant public interest in understanding the truth of what occurred. This public interest in transparency and accountability regarding potential misconduct by educators is particularly compelling and, in this case, outweighs Petitioner's privacy interests.

In determining whether preliminary injunctive relief should be granted, the Court must evaluate two key factors: (1) whether Petitioner has shown a probability of success on the merits; and (2) that he will suffer irreparable injury. In this case, Petitioner has failed to demonstrate either of these elements. The probability of success on the merits under current CPRA precedent is extremely low. Courts have consistently favored disclosure in cases involving allegations of misconduct by public employees, especially those in positions of authority or trust, such as educators. (American Federation of State etc. Employees v. Regents of University of California (1978) 80 Cal. App.3d 913; Bakersfield City School Dist. v. Superior Court (2004) 118 Cal. App. 4th 1041.) Moreover, Petitioner has not adequately demonstrated how he would suffer irreparable injury if the records were disclosed. Any potential harm to his reputation

LOZANO SMITH
One Capitol Mall, Suite 640, Sacramento, California 95814
Tel: 916-329-7433 Fax: 916-329-9050 

must be weighed against the public's right to information about the conduct of public employees, especially in matters involving the safety and well-being of students.

Therefore, and as indicated above, the District is able and willing to comply with the direction of this Court in any Orders that will issue in this proceeding, including any Order issued as a result of Petitioner's pending motion for a protective order. The District thanks the Court for its consideration and guidance, and the District stands ready to provide any additional information that the Court may deem of assistance in its determinations.

Dated: September 17, 2024

Respectfully submitted,

LOZANO SMITH LLP

Roman J. Muñoz

Jaspreet Lochab-Dogra

Attorneys for Defendant/Respondent MILL VALLEY SCHOOL DISTRICT

#### **PROOF OF SERVICE**

I, Mecia Gill, am employed in the County of Sacramento, State of California. I am over the age of eighteen years and not a party to the within entitled cause; my business address is One Capitol Mall, Suite 640, Sacramento, CA 95814. My email address is mgill@lozanosmith.com.

On September 17, 2024, I served the attached:

# DEFENDANT/RESPONDENT MILL VALLEY SCHOOL DISTRICT'S OPPOSITION TO PLAINTIFF/PETITIONER JOHN DOE'S EX PARTE APPLICATION FOR A PROTECTIVE ORDER

on the interested parties in said cause, by placing a true copy thereof enclosed in a sealed envelope addressed as follows and I caused delivery to be made by the mode of service indicated below:

Shannon DeNatale Boyd	Holly J. McDede
Jeff F. Tchakarov	University of California, Berkeley
Price, Postel & Parma LLP	Investigative Reporting Program
200 East Carrillo Street, Fourth Floor	hollyjmcdede@gmail.com
Santa Barbara, CA 93101	
sdb@ppplaw.com	
jft@ppplaw.com	

- [] (*Regular U.S. Mail*) on all parties in said action in accordance with Code of Civil Procedure section 1013, by placing a true and correct copy thereof enclosed in a sealed envelope in a designated area for outgoing mail, addressed as set forth above, at Lozano Smith, which mail placed in that designated area is given the correct amount of postage and is deposited at the Post Office that same day, in the ordinary course of business, in a United States mailbox in the County of Sacramento.
- [X] (*By Electronic Mail*) on all parties in said action by transmitting a true and correct copy to the persons at the email addresses listed above. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed September 17, 2024, at Sacramento, California.